

YOU'RE INVITED

SEPTEMBER 2016

MCMILLAN WEALTH SOLUTIONS

Disinherit Revenue Canada & Protect Your Estate

Join us and our special guest speaker, William (Bill) Green, author of "The Success Tax Shuffle", for a discussion on protecting yourself and your heirs from "The Success Tax"

Are you looking to disinherit Revenue Canada? Then this session is for you! Find out how to protect your family at a time when they are likely at their most vulnerable, and could be paying the biggest tax bill they will ever see. There are only two things in life that are certain, Death and Taxes. While each of these is bad enough on its own, when combined it's a double whammy. **Bill Green** will discuss



- Just what is The Success Tax and how will it effect you
- How to make The Success Tax Shuffle work for you
- How to allow more of your hard earned assets to go to those you love and not those you love to hate
- How to use Revenue Canadas own rules to reduce your Success Tax
- How to use your Will to get tax deductions on the year of death AND for the previous two years
- How to use current tax laws, tax credits, deductions and other estate planning tools to reduce or even eliminate the Success Tax

...and much more.

This is a great opportunity to bring along a family member, friend or colleague

Thursday, September 15th, 2016

Time: 11:45am – 1:15pm

Lunch & light refreshments to be served at 11:45 am.

Presentation to start at 12:00 pm

Location: Richardson GMP

525 8th Avenue South West – Suite 4700
Calgary, AB

As seating is limited; please RSVP to Charlotte Marshall to reserve a spot for your family now.

E-mail: Charlotte.Marshall@RichardsonGMP.com

Phone: 403.355.6049

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