



## Disinheriting Canada Revenue Agency & Protecting One's Estate

They say there are only two things in life that are certain, Death and Taxes. While each of these is bad enough on its own, when combined it's a double whammy.

The Success Tax Shuffle is the process of arranging one's assets and affairs in order to take advantage of the current tax laws, tax credits, deductions and other estate planning tools with a view to reducing or even eliminating the Success Tax. This will allow more of your hard earned assets to go to those you love and not those you love to hate.

### Speaking Engagements and Seminars

Bill offers 2 different seminars a 1-hour basic session and a 2-hour enhanced session.

Bill explains in easy to understand terms and using a series of progressive examples just how one can disinherit CRA and how to protect one's family and heirs.

Bill will discuss ....

- How to Disinherit Revenue Canada
- Just what is The Success Tax and how will it effect you
- Creating your own personal Success Tax Shuffle
- Allowing more of your hard earned assets to go to those you love and not those you love to hate
- Use Canada Revenue Agency's own rules to reduce your Success Tax
- Designing your Will to get massive tax deductions for the year of death AND for the previous year
- Using current tax laws, tax credits, deductions and other estate planning tools to reduce or even eliminate the Success Tax ...and much more.

William (Bill) Green CFP, FDS, CIM, and author of "The Success Tax Shuffle", is available for speaking engagements on protecting yourself, your heirs and your estate from "The Success Tax"

The Success Tax Shuffle paper back book is available on Amazon for \$9.99US. For discounted bulk orders please contact [wegreen@feonlyplanner.ca](mailto:wegreen@feonlyplanner.ca)

For more information or to book a seminar please contact Bill at 705-812-8132

