

Live your dream.

# You're invited

Patrick Briscoe and Anne Leeson of IPC Investment Corporation presents

## DISINHERITING CRA & ESTATE PLANNING 101

Bring a friend and join us!

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### EVENT INFORMATION:

**Date:** Tuesday, October 17, 2017

**Time:** 6:00pm – 9:00 pm

**Location:** Highland Country Club  
1922 Highland Heights,  
London, ON N6C 2T4  
(for Map Quest use old address –  
279 Commissioners Road East)

**RSVP:** To **Patrick** or **Anne** at 519-914-5778  
or [patrick@bayswaterwealth.ca](mailto:patrick@bayswaterwealth.ca) or  
[anne@aleeson.com](mailto:anne@aleeson.com) by  
Tuesday, October 10, 2017 as seating is  
limited.

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### HOSTED BY:

**Patrick Briscoe**, BEd., *Financial Advisor* & **Anne Leeson**, CFP®, *Certified Financial Planner*®

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### GUEST SPEAKER:

**William (Bill) Green**, CFP®, CIM, FDS  
*Author of "The Success Tax Shuffle:  
The Essential Canadian Estate  
Planning Guide to Minimizing The  
Success Tax"*

Bill has over 25 years' experience  
in the financial services industry  
and has worked for both small  
and large firms and with a large  
Canadian bank brokerage and their  
retail banking division.

